



**STRIA**  
L I T H I U M

Creating a Premier Precious Metals Royalty Company

# A New Precious Metals Royalty Platform

Foundational Mt Henry Gold Royalty, Western Australia

**APRIL 2026**

# Cautionary Note on Forward Looking Statements



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# Cautionary Note on Forward Looking Statements



## **Forward Looking Statements**

This Presentation contains statements that may constitute “forward-looking information” within the meaning of applicable Canadian securities legislation. Forward-looking information may include, among others, statements regarding estimates, future plans, strategic ambitions, objectives, expectations, opinions, forecasts, projections, outlook, prospects, property development and expansion, production output and guidance, reserves and mine life expectancy, timelines, the proposed Transaction, the anticipated benefits and impacts resulting from the Transaction, stock exchange listing, or, generally, the performance of the Company and its business, or the assumptions underlying any of the foregoing, now and following the completion of the Transaction, as well as other statements that are not historical facts. In this presentation, words such as “may”, “would”, “could”, “will”, “likely”, “believe”, “expect”, “anticipate”, “intend”, “plan”, “estimate” and similar words and the negative form thereof are used to identify forward-looking statements. Forward-looking statements are based on a number of assumptions believed by the Company to be reasonable at the date of this Presentation, including assumptions about the satisfaction of all closing conditions of the Transaction and the other proposed transactions described herein; the completion of the Transaction and the other proposed transactions described herein within anticipated timelines; the accuracy and completeness of information provided by Alicanto and of information in public statements and disclosures made by Alicanto; that each counterparty will satisfy its obligations in accordance with the royalty, stream or other instruments and that such instruments will be enforceable in accordance with their terms; commodity and currency prices and fluctuations; general economic and political conditions; and management’s expectations and estimates relating to the anticipated benefits and impacts resulting from the Transaction. Forward-looking statements should not be read as guarantees of future performance or results, and will not necessarily be accurate indications of whether, or the times at or by which, such future performance will be achieved.

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# Cautionary Note on Forward Looking Statements



## **Technical and Third-Party Information**

Except where otherwise stated, the disclosure in this Presentation relating to properties and operations on the properties in respect of which the Company would be a royalty or similar instrument holder is based on information provided by Alicanto (except where stated otherwise), and none of such information has been independently verified by the Company. Specifically, as a royalty or similar instrument holder, the Company, assuming the Transaction is completed as described, as a royalty or other instrument holder, may, now and following the completion of the Transaction, also have limited, if any, access to properties included in its asset portfolio. Additionally, the Company may also from time to time receive operating information from the owners and operators of the properties, which it is not permitted to disclose to the public. The Company will be dependent on the operators of the properties and their qualified persons to provide information to the Company or on publicly available information to prepare disclosure pertaining to properties and operations on the properties on which the Company will hold royalties or other interests. The Company will generally have limited or no ability to independently verify such information. The assumptions and methodologies underpinning estimates of mineral reserves and mineral resources on a property, and the classification of mineralization in categories of proven and probable and measured, indicated and inferred within the estimates of mineral reserves and mineral resources, respectively, and the assumptions and methodologies employed in proposed mining and recovery processes and production plans, were made by owners or operators and their qualified persons. Although the Company does not have any knowledge that such information may be inaccurate, there can be no assurance that such third-party information is complete or accurate or current. Disclosure in this Presentation is also based upon an independent analysis by the Company of such information to reflect the Company's expectations based on an operator's historical performance and track record of replenishing mineral reserves and the operator's publicly disclosed guidance on future production, the conversion of mineral resources to mineral reserves, drill results, the Company's view on opportunities for mine plan optimization and other factors. Some information publicly reported by operators may relate to a larger property than the area covered by the Company's royalty, stream or other interest, assuming the Transaction is completed as described. The Company's royalties or other interests in certain cases would cover less than 100% and sometimes only a portion of the publicly reported mineral reserves, mineral resources and production of a property.

The technical and scientific information contained in this Presentation was reviewed and approved by Brian Wolfe, QP.

# Cautionary Note on Forward Looking Statements



## **Market and Industry Data**

Market and industry data presented throughout this Presentation was obtained from third-party sources, industry reports and publications, websites and other publicly available information, as well as industry and other data prepared by the Company or on its behalf, on the basis of its knowledge of the markets in which it operates, including information provided by other industry participants. The Company believes that the market and industry data presented throughout this Presentation is accurate and, with respect to data prepared by it or on its behalf, that the Company's opinions, estimates and assumptions are currently appropriate and reasonable, but there can be no assurance as to the accuracy or completeness thereof. The accuracy and completeness of the market and industry data presented throughout this Presentation are not guaranteed and the Company makes no representation as to the accuracy or completeness of such data. Actual outcomes may vary materially from those forecast in such reports or publications, and the prospect for material variation can be expected to increase as the length of the forecast period increases. Although the Company believes it to be reliable, it has not independently verified any of the data from third-party sources referred to in this Presentation, analyzed or verified the underlying studies or surveys relied upon or referred to by such sources, or ascertained the underlying market, economic and other assumptions relied upon by such sources. Market and industry data is subject to variations and cannot be verified due to limits on the availability and reliability of data inputs, the voluntary nature of the data gathering process and other limitations and uncertainties inherent in any statistical survey.

## **Currency**

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# Cautionary Note on Forward Looking Statements



## Historical Mineral Resource Disclosure

While the historical estimates on the Mt Henry Gold Project described in this presentation were reportedly prepared in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (“**JORC Code**”) (2012) in effect at the time, consistency with current standards is not assured. The Company considers these historical estimates to be relevant as they indicate the potential presence and scale of mineralization on the Mt Henry Gold Project. The historical resource categories used are consistent with those defined in NI 43-101 and the CIM Definition Standards for Mineral Resources and Mineral Reserves; however, a QP has not done sufficient work to classify these historical estimates as current mineral resources, and the Company is not treating them as current mineral resources.

The technical information contained in this news release has been reviewed and approved by Brian Wolfe, B. Sc., MAIG, Principal Consultant Geologist and an independent Qualified Person for the purposes of NI 43-101.

# A New Precious Metals Royalty Platform Anchored to a Quality Growth Asset



## High-Quality Foundational Royalty

1% NSR on the Mt Henry Gold Project, Option to increase to 2% NSR

Tier 1 Jurisdiction; Western Australia  
Best place in the world to build a mine

Significant historical Resource with M+I **22.1Mt @ 1.2 g/t gold for 822,000 ounces** of and Inf **2.4Mt @ 1.2 g/t gold for 94,000 ounces**

Brownfields mine site; granted mining licenses



## Proven Management Team

Experienced royalty company and mining executives appointed

Management team that delivered AIM listed Trident Royalties from startup to takeover

Project generator team of ASX 200 companies Bellevue Gold (ASX:BGL), Gryphon Minerals (ASX:GRY) and Firefly Metals (ASX and TSX: FFM)



## Pathway to growth and gold production

Resources are shallow and completely open at depth

Significant upside 50,000m drill program underway

Large footprint and growth potential; resource reported in A\$2160 pit shell

Well managed by experienced Western Australian gold executives



## Simple Investment Case

High quality single asset foundational portfolio

Exposure to Project spend and growth

Higher P/NAV premiums compared to the underlying asset, offering consistent leverage to rising metal prices

Significant merger and acquisition in sector

Primed for further growth

# Experienced Royalty Executives and Proven Discovery to Mine Expertise



**Adam Davidson**  
**Chief Executive Officer**

- Co-Founder & CEO of **Trident Royalties** (LSE:AIM)
- Built diversified royalty portfolio prior to **US\$200M acquisition in 2024**
- Former investment professional at **Resource Capital Funds**
- Non-Executive Director experience including **Cora Gold** and **RG Gold** (\$1.2B sale to Zijin)



**Tyrone Rees**  
**Vice President, Corporate Development**

- Co-Founder & COO of **Trident Royalties**
- Led **origination, diligence and execution of royalty & streaming transactions**
- Former **Resource Capital Funds** mining private equity professional
- **Metallurgical engineer, CFA Charterholder, MSc Finance**



**Steve Parsons**  
**Strategic Advisor**

- Founder and Managing Director of ASX 300 **FireFly Metals** (ASX|TSX: FFM)
- Founder and previous Managing Director of ASX 200 gold producers **Bellevue Gold** (ASX: BGL) & **Gryphon Minerals** (ASX 200) and founder of **Andean Silver** (ASX: ASL)
- Experienced geologist with a proven track record of mineral discoveries, corporate growth, international investor relations and creating shareholder wealth.



**Sam Brooks**  
**Project Generation**

- Founder & Chief Geologist **Bellevue Gold** (A\$2.6B market cap)
- Founder **FireFly Metals** (A\$1.5B market cap)
- Director of Project Generation at **Karri Capital Partners**
- Former Chief Geologist **Gryphon Minerals** (acquired by **Teranga Gold**)



**Judith Mazvihwa-MacLean**  
**Company Secretary**

- Geologist and Chartered Accountant with **16+ years' experience** across mineral exploration, mining, management and corporate finance
- **Chief Financial Officer of Focus Graphite**
- Former CFO of **Golden Harp Resources, Logan Resources, & Acme Resources**, and board member of Logan and Acme
- Holds degrees in **Geology, MSc Environmental Change, & an MBA**; accredited **CPA and CMA**











**Michael Naylor**  
**Strategic Advisor**

- Executive Director of ASX 300 **FireFly Metals** (ASX|TSX: FFM)
- 27 years' experience in corporate advisory & public company management on ASX and TSX.
- Previous Executive of ASX-200 company **Bellevue Gold Limited** (ASX: BGL), **Gryphon Minerals** (ASX200) and founder of **Andean Silver** (ASX:ASL).

# Management with Track Record of Acquiring Quality Assets with Visibility for Rapid Growth and Production



<b>Bellevue Gold Mine</b> ASX:BGL	<b>Green Bay Copper &amp; Pickle Crow Gold</b> ASX:FFM   TSX: FFM	<b>Cerro Bayo Silver-Gold Mine</b> ASX:ASL	<b>Banfora Wahgnion Mine</b> ASX:GRY
			
<b>Market Cap: \$2.2B<sup>1</sup></b>	<b>Market Cap: \$1.3B<sup>1</sup></b>	<b>Market Cap: \$418m<sup>1</sup></b>	<b>Market Cap: &gt;\$600m<sup>2</sup></b>
<b>IN PRODUCTION</b>	<b>Brownfields Advanced</b>	<b>Brownfields Advanced</b>	<b>IN PRODUCTION</b>
<ul style="list-style-type: none"> <li>Western Australia</li> <li>ASX 200 company</li> <li>Global Resource 3.1Moz Au</li> <li>In Production ~150koz p.a.</li> <li>Raised \$750M from 2017 &amp; 2025</li> <li>World's first net zero gold mine</li> </ul>	<ul style="list-style-type: none"> <li>ASX300</li> <li>High grade copper and gold in Newfoundland &amp; Labrador, Canada</li> <li>1.4Mt contained copper &amp; 1.1Moz contained gold (M&amp;I + Inferred)</li> <li>+115,000m of drilling in 2 yrs</li> <li>Raised +\$389M from 2020 &amp; 2025</li> </ul>	<ul style="list-style-type: none"> <li>Chile</li> <li>Discovered 111Moz AgEq</li> <li>Acquired in 2023</li> <li>3 drill rigs turning for all 2025</li> <li>Raised +\$100m in the last 18 months</li> </ul>	<ul style="list-style-type: none"> <li>Burkina Faso, West Africa</li> <li>ASX 200 (\$600M Market Cap)</li> <li>Resource 3.6Moz Au</li> <li>Acquired by Teranga (Endeavour Mining)</li> <li>Mine in production 175koz p.a</li> </ul>
			

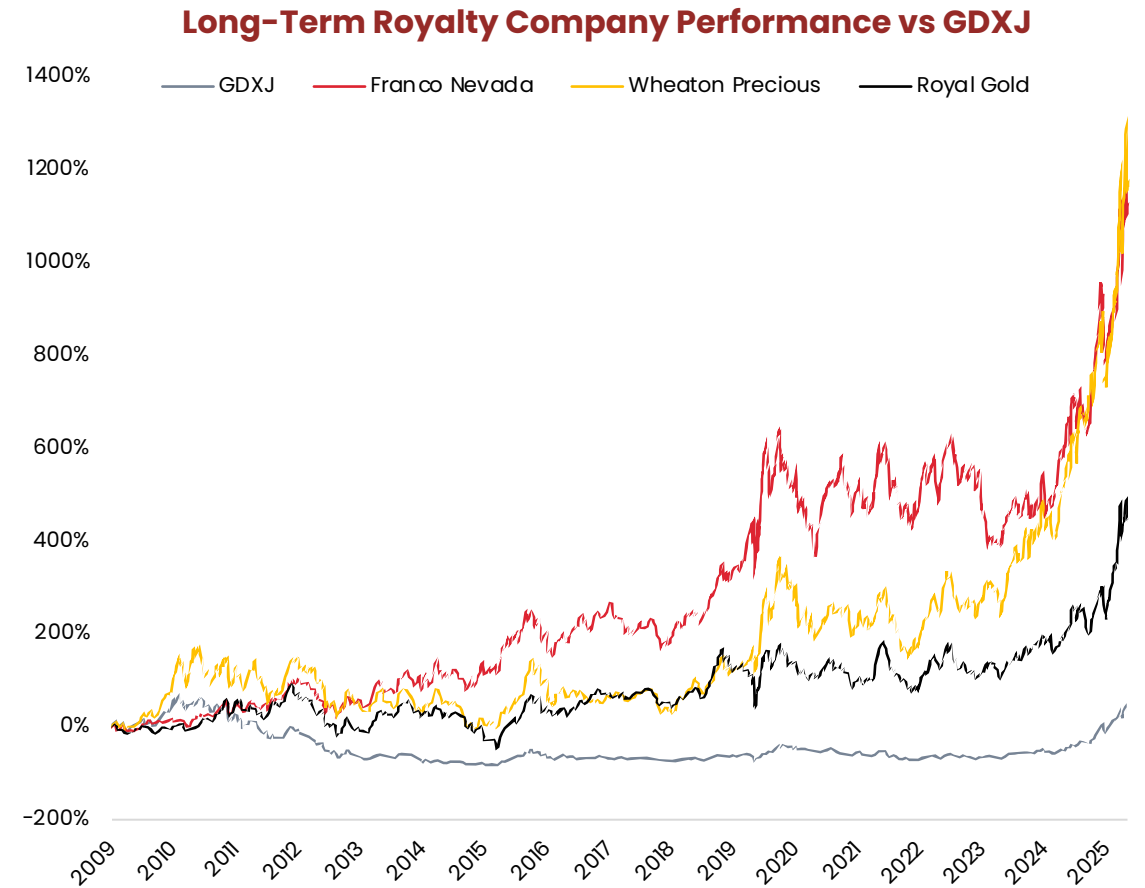
1. Market Cap as at 31 March 2026 2. Gryphon Market Cap at high point while trading as Gryphon Minerals, eventually acquired by Teranga

# Why Royalties? Superior Commodity Exposure



## Royalties typically earn a percentage of revenue from mining operations

	Royalties	Mining Equities	Physical Commodity ETF's
Leverage to commodity prices	✓	✓	✓
Exploration upside	✓	✓	
No capital cost exposure	✓		✓
No operating cost exposure	✓		✓
No dilution risk	✓		✓
Asset diversification	✓		✓
Senior in capital structure	✓		



Source: S&P Capital IQ

# Mt Henry – A Substantial Gold Royalty in the Making



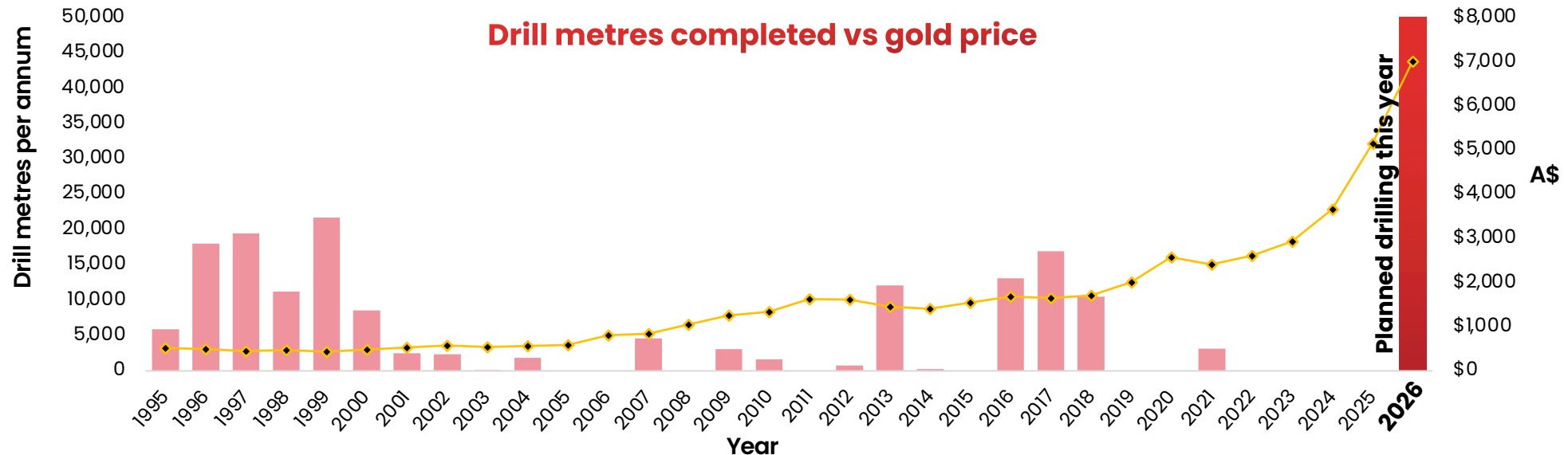
## Analyst Coverage to date



Potential Production Scenarios	1% NSR Annual Revenue <sup>1</sup>	2% NSR (Stria Option) Annual Revenue <sup>2</sup>	
100,000 oz per annum <sup>3</sup>	A\$7m	A\$14m	Per Analyst Research Coverage
120,000 oz per annum <sup>3</sup>	A\$8.4m	A\$16.8m	Per Analyst Research Coverage
150,000 oz per annum	A\$10.5m	A\$21m	Potential future growth
200,000 oz per annum	A\$14m	A\$28m	

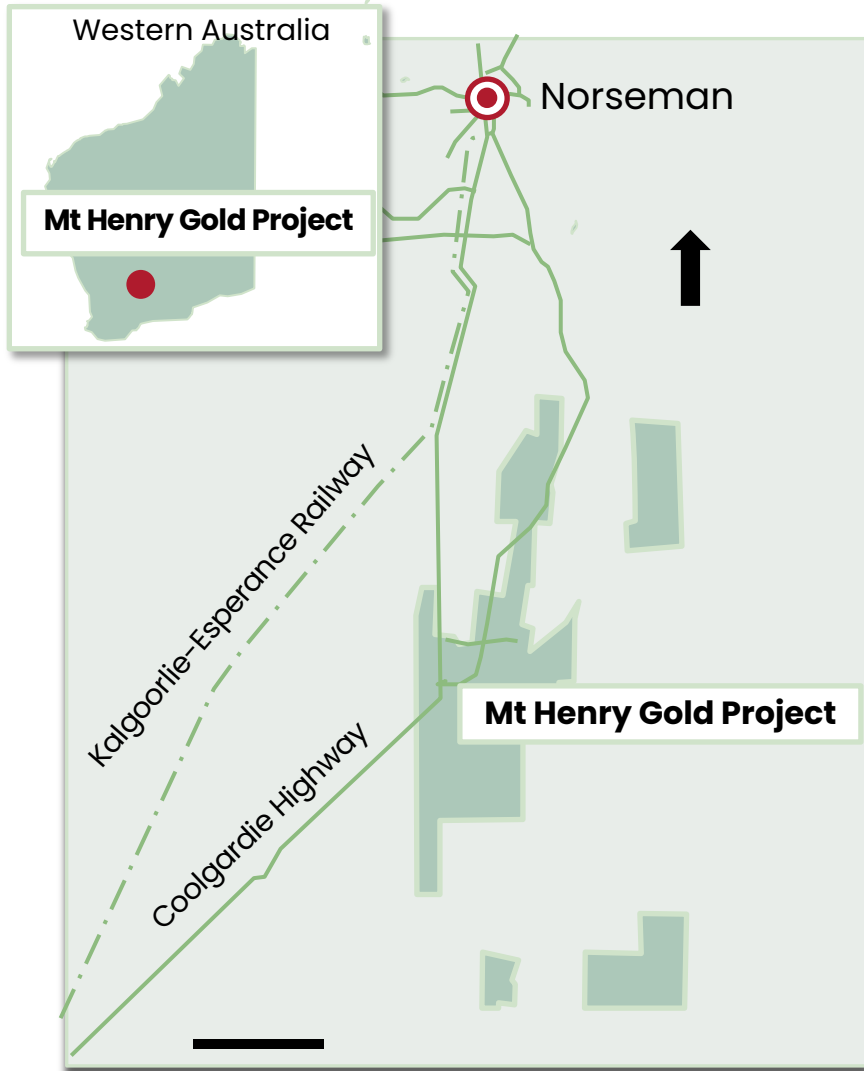
	ARGONAUT	EUROZ HARTLEYS
<b>First gold</b>	2030 <sup>3</sup>	2029 <sup>3</sup>
<b>Forecast annual production</b>	100kopa	120kopa

Based only on current 822k ounce Measured, Indicated and 94k ounce Inferred-Significant potential to upgrade with current drill program



1. Assumes A\$7,000 oz gold price and the current 1% NSR production scenario  
 2. Assumes A\$7,000 oz gold price and that Stria elects to convert the option to purchase an additional 1% NSR for cash payment of A\$10million at the announcement of 2Moz of JORC resources  
 3. Covered production and targeted first production is based on Argonaut broker research note dated 12nd April 2026 and Euroz Hartley broker research dated 15th of March 2026

# Mt Henry Gold Project Located in Western Australia- South Kalgoorlie



## Location

- Tier 1 location in Western Australia
- 210km South of regional center of Kalgoorlie
- "Best" place to build a gold mine in the world



## Infrastructure

- Grid power to tenement boundary
- Highway Access to project boundary
- Licensed borefield and water supply in place



## Shortcut to Production

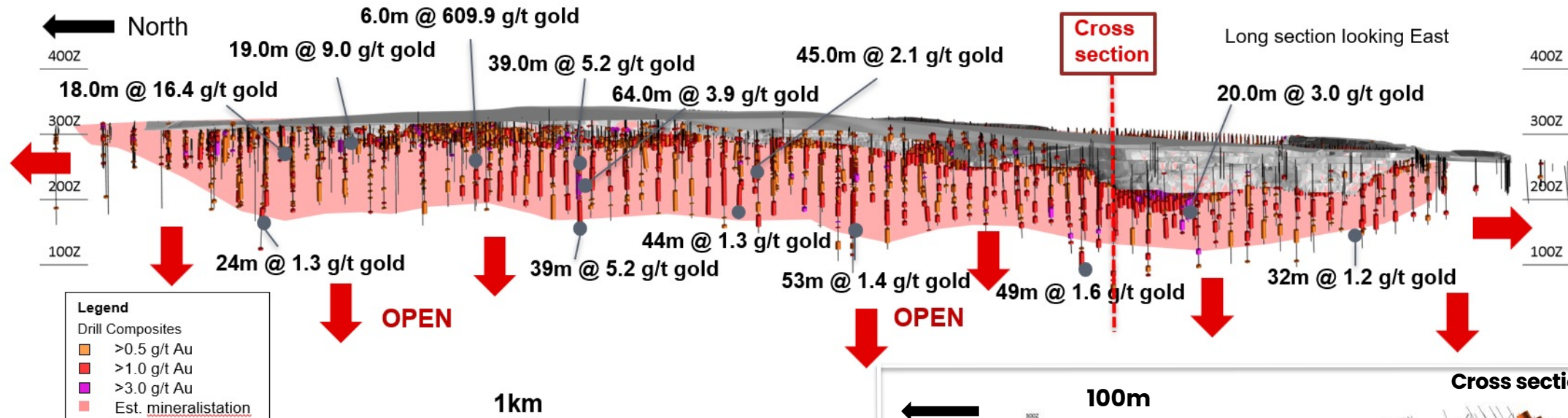
- Brownfields Mine site
- Granted mining lease with mining as recent as 2017
- Historical 0.82 Moz Measured and Indicated Resource
- Resources reported in A\$2,160 pit shell- Gold currently trading >A\$6,700 to A\$7,000 ounce

# Historic Drillholes Show Amenability for Future Shallow Open Pit Mining – Significant Rapid Growth



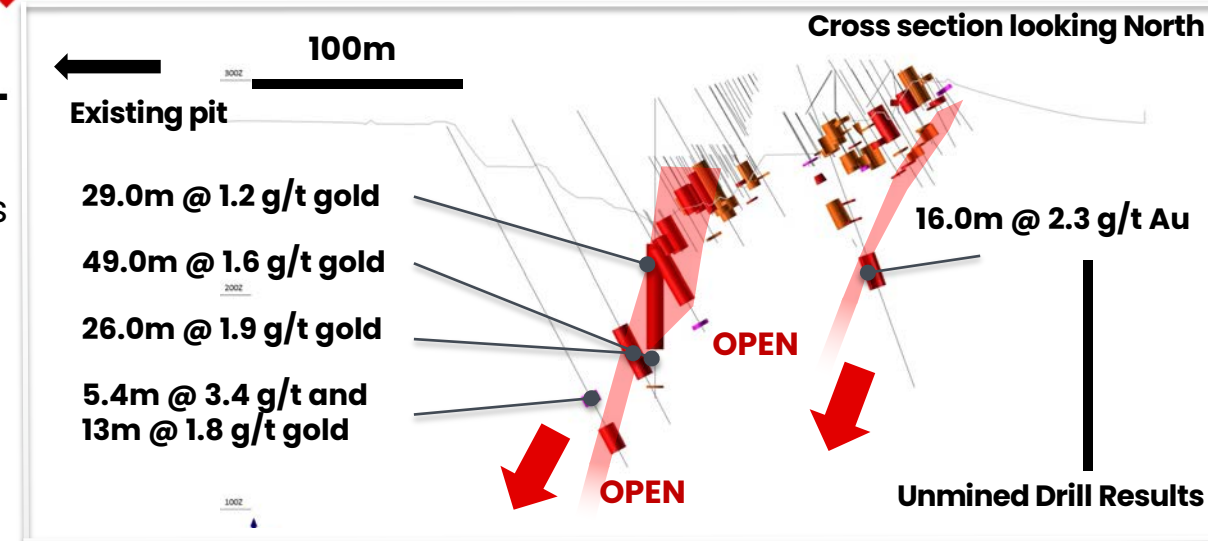
Mt Henry Deposit	Selene Deposit	North Scotia Target	16km Regional Gold Trend
<p><b>2km strike length</b></p> <p><b>Ave drill depth ~35m</b></p> <p><b>Only limited mining to maximum 90m</b></p> <p><b>High-grade &amp; OPEN</b></p>	<p><b>1km strike length</b></p> <p><b>Ave drill depth ~90m</b></p> <p><b>Has never been mined</b></p> <p><b>Wide, consistent &amp; OPEN</b></p>	<p><b>400m strike length</b></p> <p><b>Ave drill depth ~65m</b></p> <p><b>Has never been mined</b></p> <p><b>High-grade &amp; OPEN</b></p>	<p><b>16km strike potential</b></p> <p><b>Ave drill depth ~60m</b></p> <p><b>Has never been mined</b></p> <p><b>Major regional gold trend</b></p>
Previous Results	Previous Results	Previous Results	Previous Results
<p><b>6.0m @ 609.9 g/t gold</b> from 78m</p> <p><b>20.0m @ 3.8 g/t gold</b> from 98m</p> <p><b>45.0m @ 2.1 g/t gold</b> from 34m</p> <p><b>18.0m @ 16.4 g/t gold</b> from 14m</p> <p><b>64.0m @ 3.9 g/t gold</b> from 65m</p> <p><b>19.0m @ 9.0 g/t gold</b> from 29m</p> <p><b>39.0m @ 5.2 g/t gold</b> from 100m</p>	<p><b>44.0m @ 2.4 g/t gold</b> from 37m</p> <p><b>60.0m @ 1.7 g/t gold</b> from 100m</p> <p><b>52.0m @ 2.0 g/t gold</b> from 49m</p> <p><b>40.0m @ 2.0 g/t gold</b> from 33m</p> <p><b>8.0m @ 10.0 g/t gold</b> from 45m</p> <p><b>48.0m @ 1.9 g/t gold</b> from 96m</p> <p><b>50.0m @ 1.8 g/t gold</b> from 72m</p>	<p><b>18.0m @ 9.8 g/t</b> from 1m</p> <p><b>7.0m @ 22.2 g/t</b> from 86m</p> <p><b>4.0m @ 25.4 g/t</b> from 49m</p> <p><b>3.0m @ 32.8 g/t</b> from 72m</p> <p><b>14.0m @ 5.7 g/t gold</b> from 63m</p> <p><b>11.0m @ 6.0 g/t gold</b> from 25m</p> <p><b>7.0m @ 9.1 g/t gold</b> from 61m</p>	<p><b>10m @ 88.2 g/t gold</b> from 5m</p> <p><b>13m @ 13.3 g/t gold</b> from 5m</p> <p><b>2 @ 46.3gt g/t gold</b> from 6m</p> <p><b>12 @ 6.1gt g/t gold</b> from 17m</p> <p><b>4m @ 14.8 g/t gold</b> from 38m</p> <p><b>20.0m @ 2.6 g/t gold</b> from 1m</p> <p><b>12.0m @ 4.3 g/t gold</b> from 5m</p>
Immediate Growth Potential	Immediate Growth Potential	Immediate Growth Potential	Immediate Growth Potential
<ul style="list-style-type: none"> <li>• Step-out drilling</li> <li>• Stacked mineralised structures</li> <li>• Growth along known structures</li> <li>• Follow-up of historic results</li> </ul>	<ul style="list-style-type: none"> <li>• Drill relative to system scale</li> <li>• Step-out drilling along strike                             <ul style="list-style-type: none"> <li>• Test continuity at depth</li> </ul> </li> <li>• Convert thickness into ounces</li> </ul>	<ul style="list-style-type: none"> <li>• Test narrow, high-grade veins                             <ul style="list-style-type: none"> <li>• Limited drilling to date</li> </ul> </li> <li>• Scale confirmation = upside</li> </ul>	<ul style="list-style-type: none"> <li>• Target BIF-hosted gold zones</li> <li>• Test basalt-hosted vein targets</li> <li>• Follow up historic drill results</li> <li>• District-scale discovery potential</li> </ul>

# Mt Henry Gold Deposit Immediate Resource Growth

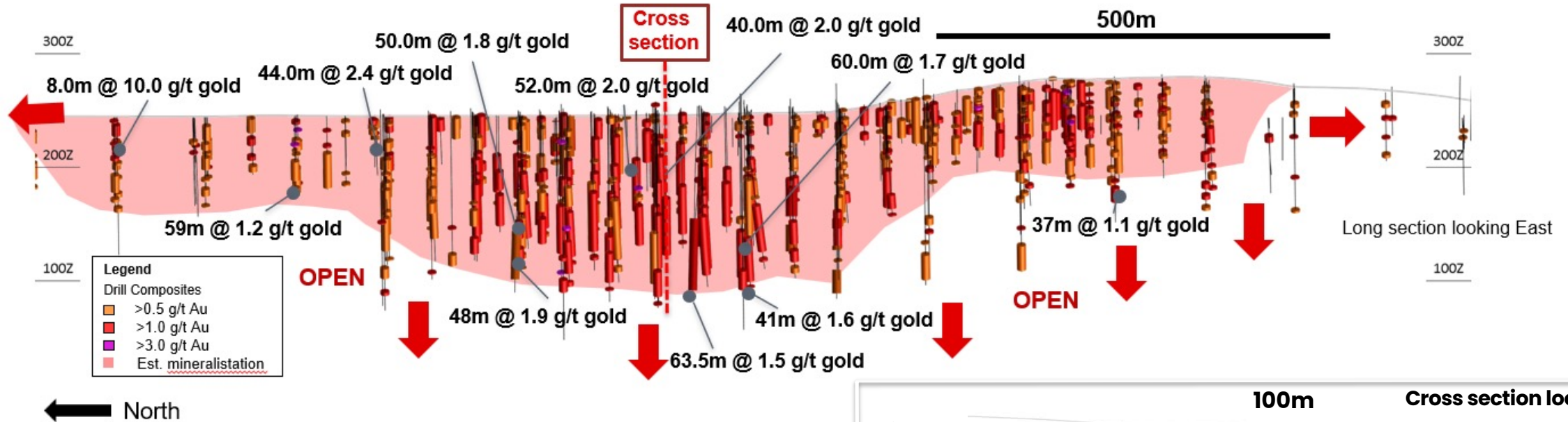


## Limited shallow mining ONLY 90m, ave. drill depth 35m

- SIMPLE geometry with consistent mineralisation and broad widths
- Strong Mineralisation over ~2km of strike
- SHALLOW drilling depth (max depth 150m)
- Completely OPEN below the shallow historic open pit
- Unmined historic drill intercepts point to immediate GROWTH

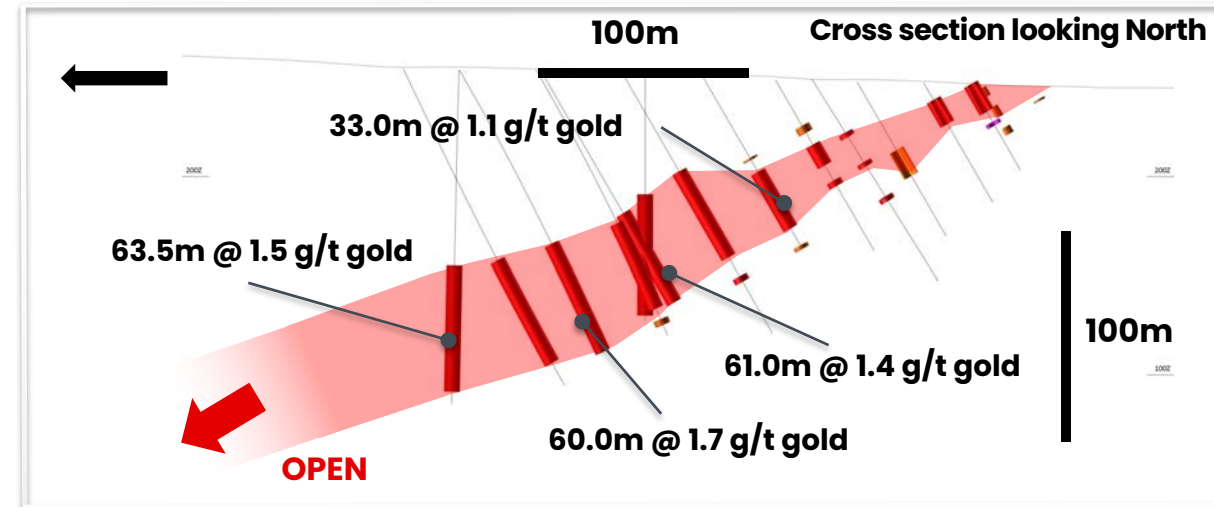


# Selene Gold Deposit Immediate Resource Growth

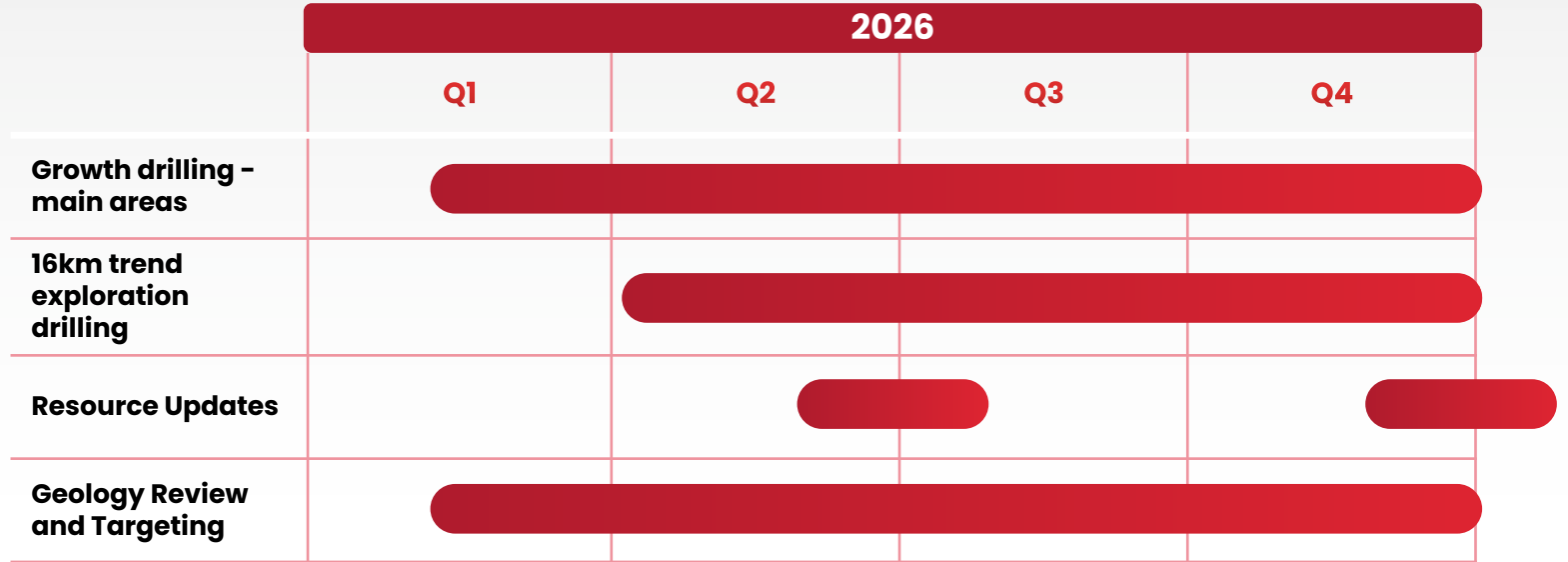


## Not historically mined, average drill depth of 90m

- SIMPLE geometry with consistent mineralisation and very broad widths from surface
- Consistent over ~1,000m of strike with
- Shallow drilling depth (max depth 130m) OPEN down dip
- Significant historic drill intercepts point to immediate GROWTH



# Mt Henry Project is Positioned to Deliver Growth



## Key Catalysts

- **Growth** Mt Henry Gold Project, first substantial drilling- 50,000m program
- **Gold Price** Resource ~10 years old and constrained in A\$2,160 pit shell, gold currently A\$7,000 ounce

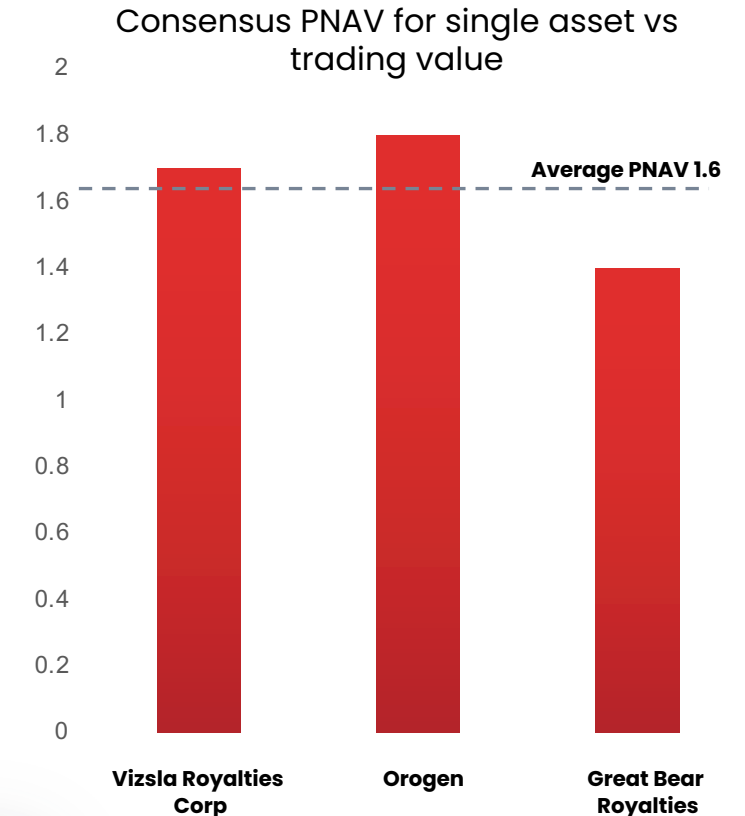
➤ **Resource updates planned mid-2026 and December 2026 followed by studies to deliver production**



# Single Asset Royalty Companies



Asset	Location	Royalty	Market Cap (\$CAD)	Commodity	Stage
Mt Henry	Australia	2.0% NSR	\$46m <sup>2</sup>	Gold	Resource Development
Panuco	Mexico	2.0-3.5% NSR	\$236m	Silver	Development
Silica	USA	3.0% NSR	\$194m	Gold	ACQUIRED FEB 2022 Triple Flag C\$421m
Dixie	Canada	2.0% NSR	\$200m	Gold	ACQUIRED JUL 2022 Royal Gold C\$200m



**Royalties trade at a higher PNAV than the underlying asset**

**1.6x PNAV for peer group**

1. Source: S&P CapitalIQ as at 23 February 2026. 2. Post Transaction and C\$10 million capital raise at an assumed share price of C\$0.80 and a payment to Alicanto of 4,000,000 shares.

# Stria Royalties, a New Royalty Company Positioned for Immediate and Substantial Growth



## Royalty Model Delivers Significant Benefits



- Royalty cashflows independent of operating costs; consistent margins and shielded from cost pressures
- Operational simplicity
- Royalty companies exhibit higher P/NAV premiums with less variation across time compared to the underlying asset, offering consistent leverage to rising metal prices
- Significant merger and acquisition activity and niche in the space creates room for a new entrant

## Exceptional Foundational Royalty with Near-Term Cash Flow



- 1% NSR on the Mt Henry Gold Project, Option to increase to 2% NSR
- Tier 1 Jurisdiction; Western Australia Best place to build a mine in the world
- Significant historical Resource with M+I 22.1Mt @ 1.2 g/t gold for 822,000 ounces of and Inf 2.4Mt @ 1.2 g/t gold for 94,000 ounces
- Brownfields site; granted mining licenses
- Significant upside 50,000m drill program underway
- **Massive exploration upside and exposure to growth as the project moves through the development cycle**

## New Player in the Royalty Space



- Growth through non-dilutive exposure to a quality growth royalty
- Alicanto Minerals Ltd ASX:AQI to become substantial shareholder
- Change of focus and strategic direction to quality Royalty assets
- Geological first principals and future growth based on technical fundamentals
- Proven track record of finding and delivering quality projects to production



**STRIA**  
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# Appendix 1

## Equity Raising Overview

# Equity Raising Overview



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## Offer Size and Structure

- Single tranche institutional placement to raise C\$12.0 million (before costs) ("**Placement**" or "**Offer**")
- The Placement will comprise the issue of approximately 16.0 million new fully paid ordinary shares ("**New Shares**"):
- Shareholder meeting Approval of the Acquisition by written resolution of the shareholders of Stria (subject to Exchange approval) on or around 2 June 2026
- Settlement is expected on or around 9 June 2026

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## Offer Price

- Fixed Offer Price of A\$0.75 per New Share, representing a discount of 3.8% to last close on April 8, 2026

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## Board and Management Participation

- Directors, management and consultants have committed to participate in the Offer for A\$1.5 million of the Placement.
-

# Capital Structure and Financial Information



<b>Stria Lithium Inc.</b>	<b>Current</b>	<b>Pro-Forma</b>
Listed exchange	TSX-V, OTCQB, FRANKFURT	TSX-V, OTCQB, FRANKFURT
Share price (8 April 2026)	C\$0.78	C\$0.78
Issued and outstanding shares	41,536,696	61,536,696 <sup>1</sup>
52-week range	\$0.05 - 0.940	
Cash	C\$2.0M	C\$8.6M <sup>2</sup>
Market capitalization	C\$32.4M	C\$48.0M
Enterprise value	C\$30.4M	C\$39.4M

1. Assumes a capital raise of C\$12,000,000 at C\$0.75 (16,000,000 shares) and payment of 4,000,000 Stria shares to Alicanto Minerals Ltd
2. Current cash balance plus net proceeds from C\$12,000,000 raise and A\$5.0M payment to Alicanto Minerals Ltd.

# Sources and Uses of Funds



<b>Sources</b>	<b>C\$M</b>
Existing Cash (31 March 2026)	2.0
Placement Proceeds	12.0
<b>Total Sources</b>	<b>14.0</b>

<b>Uses</b>	<b>C\$M</b>
Cash Consideration for Acquisition	4.8
Working Capital and Costs of the Offer	9.2
<b>Total Sources</b>	<b>14.0</b>

# Stria Lithium Board of Directors



<b>Jeff York</b>	<b>Dean Hanisch</b>	<b>Robin Dow</b>	<b>Lawrence Segerstrom</b>	<b>Donald Birak</b>
<b><i>Non-Executive Chair</i></b>	<b><i>Non-Executive Director</i></b>	<b><i>Non-Executive Director</i></b>	<b><i>Non-Executive Director</i></b>	<b><i>Non-Executive Director</i></b>
<p>Jeff York brings to Stria Lithium decades of executive leadership heading two of Canada’s iconic retailers, first as the President and COO of Giant Tiger Stores, the once regional retail chain that grew into a national, billion-dollar company under his leadership.</p>	<p>Dean Hanisch is an entrepreneur with a successful 30-year record of assisting private and public companies in a broad range of industries, and at all stages of growth from seed and commercialisation to operation and monetisation.</p>	<p>Robin Dow HBA, MBA, FCSI, is currently CEO of Silver Eagle Mines Inc. In 1976, Mr. Dow began his career as a retail and institutional broker, and went on to become a senior executive of brokerage houses in Calgary, Alberta. In 1988, Mr. Dow began the Dow Group, leading to a series of successful public companies over the past 35 years</p>	<p>Bilingual mining executive with 37+ years of experience across exploration, operations, and development. Former COO of Paramount Gold &amp; Silver in Mexico and Manager of Geology, Grasberg Mining District for Freeport-McMoRan in Indonesia. Led teams responsible for discoveries including 750k oz gold, 60Moz silver, and major copper-gold reserve additions at Grasberg.</p>	<p>Senior geologist with 45+ years of experience in global mineral exploration and project evaluation. Former Senior Vice President of Exploration at Coeur Mining, and previously Vice President of Exploration at AngloGold Ashanti North America and Hudbay Minerals. Recipient of the PDAC Bill Dennis Prospector of the Year Award (2000) for the discovery of the 777 copper-zinc deposit in Manitoba’s Flin Flon-Snow Lake belt. Holds an MSc in Geology from Bowling Green State University and is a Fellow or Registered Member of SEG, SME, and AusIMM.</p>



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# Appendix 2- Transaction Details

# Stria Secures up to 2.0% NSR on Mt Henry Gold Project



## Agreement with ASX listed Alicanto Minerals Ltd for the following consideration:

Description	Value -AUD\$
4 million Shares (~6.5% post financing equity) (@C\$0.78 per share)	\$3.2
Cash payment for 1% NSR	\$5.0
Option to acquire an additional 1% NSR <sup>1</sup>	\$10.0
<b>TOTAL CONSIDERATION</b>	<b>\$18.2</b>

## Alicanto Minerals to become a shareholder in Stria

### Investment Highlights

Royalty on Mt Henry Gold Project

Up to 2% NSR

Vendor becomes strategic shareholder

Significant growth anticipated

1. Option exercisable within 30 days of announcement of 2Moz JORC Resource

# Indicative Timetable



<b>Item</b>	<b>Date</b>
<b>Trading halt</b>	<b>April 8, 2026</b>
<b>Announcement of acquisition and capital raising</b>	<b>April 8, 2026</b>
<b>Completion of Subscription Agreement for C\$10 million Placement</b>	<b>On or around April 10, 2026</b>
<b>Shareholder meeting to Approve of the Acquisition by written resolution of the shareholders of Stria</b>	<b>On or around June 2, 2026</b>
<b>Closing of Acquisition and Placement</b>	<b>On or around, June 9, 2026</b>
<b>Stria to recommence trading</b>	<b>On or around, June 10, 2026</b>



**STRIA**  
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# Appendix 3– Mt Heanry JORC Resources

# Historic Mineral Resource Estimate



Measured			Indicated			Inferred		
Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)	Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)	Tonnes (kt)	Grade (g/t Au)	Gold (koz Au)
11,907	1.2	444	10,172	1.2	378	2,424	1.2	94

1. Mineral Resources are classified and reported in accordance with the 2012 JORC Code.
2. Mineral Resources have been reported at a 0.4g/t gold cut-off grade.
3. Numbers may not add up due to rounding.
4. While the historical estimates on the Mt Henry Gold Project described in this presentation were reportedly prepared in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves ("JORC Code") (2012) in effect at the time, consistency with current standards is not assured. The Company considers these historical estimates to be relevant as they indicate the potential presence and scale of mineralization on the Mt Henry Gold Project. The historical resource categories used are consistent with those defined in NI 43-101 and the CIM Definition Standards for Mineral Resources and Mineral Reserves; however, a QP has not done sufficient work to classify these historical estimates as current mineral resources, and the Company is not treating them as current mineral resources.

The technical information contained in this news release has been reviewed and approved by Brian Wolfe, B. Sc., MAIG, Principal Consultant Geologist and an independent Qualified Person for the purposes of NI 43-101.



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# **Appendix 4– Risk Factors and Statutory Rights of Action**

# Risk Factors and Statutory Rights of Action



Before investing, prospective investors should carefully consider the information contained in this Presentation and the risk factors listed below. Those risk factors are those the Company currently believes to be material as of the date of this Presentation if the Transaction is completed as described, but additional risks which the Company may not presently consider to be material or of which the Company is not presently aware, may also become important factors which may affect the Company. If any event arising from these risks occurs, the Company's business, prospects, financial condition, results of operations and cash flows could be materially and adversely affected. An investment in the Company is suitable only for investors who understand the potential risk of capital loss, for whom an investment in the Company is part of a diversified investment program and who fully understand and are willing to assume the risks involved in such an investment.

## **Risks Related to Mining Operations**

- The Company is indirectly exposed to many of the same risk factors as the owners and operators of properties in respect of which it may hold a royalty or other interest
- Production at mines and projects in respect of which the Company may hold royalties or other interests is dependent on operators' employees
- Mineral reserves and mineral resources are estimates based on interpretation and assumptions and actual production may differ from amounts identified in such estimates
- Production forecasts may not prove to be accurate
- The exploration and development of mineral resource properties is inherently dangerous and subject to risks beyond the control of the Company
- Defects in title to properties in respect of which the Company may hold a royalty or other interests may result in a loss of entitlement by the operator and a loss of the Company's interest
- Future litigation affecting the properties in respect of which the Company may hold royalties or other interests could have an adverse effect on the Company
- Defects or disputes relating to the royalties the Company may hold or other interests could have an adverse effect on the Company
- The operations in respect of which the Company may hold a royalty or other interest require various property rights, permits and licenses to be held by the operator in order to conduct current and future operations, and delays or a failure to obtain or maintain such property rights, permits and licenses, or a failure to comply with the terms of any of such property rights, permits and licenses could result in interruption or closure of operations or exploration on the properties
- The Company is exposed to risks related to the construction, development and/or expansion in relation to the mines, projects and properties in respect of which it may hold a royalty or other interest
- The operations in respect of which the Company may hold a royalty or other interests are subject to environmental and endangered species laws and regulations that may increase the costs of doing business and may restrict operations, which could reduce the Company's revenues
- Additional costs may be incurred by mineral property operators as a result of international climate change initiatives and may affect the availability of resources and cause business disruptions, which could reduce the Company's revenues
- The Company is subject to risks relating to foreign jurisdictions, which could negatively impact the Company
- Certain operators depend on international trade and other conditions in key export markets for their products
- Changes in government regulation could inhibit exploration, construction and development on, or production from, the mineral properties in respect of which the Company may hold royalties or other interests

# Risk Factors and Statutory Rights of Action



## Risk related to the Company's Business and Industry

The Company's business is subject to a number of risks and uncertainties, including but not limited to:

- **Commodity Price Risk:** Mt Henry Gold Project potential revenues are directly linked to underlying commodity prices
- **Counterparty Risk:** The Company relies on operators of underlying royalty; failure or underperformance by these operators may adversely affect potential revenue.
- **Operational Risk (Indirect):** Although the Company is not the operator, its cash flows depend on the successful development, construction, and operation of third-party mining projects.
- **Development & Exploration Risk:** The Mt Henry Property is an exploration development project with no assurance of achieving commercial production.
- **Reserve & Resource Risk:** Mineral resources and reserves are estimates and may not be realized; reductions may impact expected revenues.
- **Financing Risk:** Access to capital may be required for acquisitions or to maintain growth; market conditions may limit availability or increase cost of capital.
- **Acquisition Risk:** The Company's growth strategy depends on identifying and acquiring accretive royalty interests; there is no assurance suitable opportunities will be available.
- **Jurisdictional & Political Risk:** The Mt Henry Gold Project is subject to political, regulatory, or permitting uncertainty, including changes in mining laws, taxation, or expropriation risk.
- **Taxation Risk:** Changes in tax regimes or interpretations may adversely affect returns.
- **Title & Legal Risk:** Underlying mining claims or royalty interests may be subject to defects, disputes, or competing claims.
- **Environmental & Social Risk:** The Mt Henry Gold Project is subject to environmental regulation and community relations risks, which may impact project timelines or viability.
- **Currency Risk:** Revenues are typically denominated in USD, while costs may be incurred in other currencies.
- **No Control Over Operations:** The Company has no direct control over project timing, capital allocation, or operating decisions.
- **Market & Liquidity Risk:** Share price and liquidity may be affected by broader market conditions and sector sentiment.

# Risk Factors and Statutory Rights of Action



## **Risks Related to the Ownership of the Company's Common Shares**

- Investors will have no right to rescind their investment in securities of the Company after closing
- There are no guarantee of return on investment and investors may lose their entire investment
- The Company may have to raise additional capital through the issuance of securities; issuance of additional securities by the Company may have a dilutive effect on the interests of shareholders
- Future sales of shares by management or other significant shareholders of the Company could impact the price of the Company's shares
- The Company will have broad discretion in the use of proceeds from the sale of its securities
- Claims for indemnification by the Company's directors and officers may reduce its available funds to satisfy successful third-party claims against the Company and may reduce the amount of money available to the Company
- The ability of the Company to pay dividends will be dependent on the financial condition of the Company
- The Canada Revenue Agency's recent focus on foreign income earned by Canadian companies may result in adverse tax consequences for the Company
- The forward-looking statements contained in this Presentation may prove to be incorrect

## **Risks Related to the Transaction and Placement**

- The Company may not be successful in completing the proposed Transaction or any other related transactions described herein (or the completion of the Transaction may be delayed)
- There is no certainty that all conditions to the definitive agreement with Alicanto will be satisfied or completed within the contemplated timeframe. Failure to complete the Transaction could negatively impact the share price of the Company or otherwise adversely affect the business of the Company
- There is no certainty that the placement of common shares (the "Placement") will close, and that, if it does close, it will raise sufficient funds for the execution of the Company's business plan
- The TSX-V has not conditionally approved the Transaction or the Placement
- The equity dilution associated with the share exchange contemplated by the Transaction and/or by the issuance of common shares as part of the Placement could negatively affect the share price of the Company

# Risk Factors and Statutory Rights of Action



Securities legislation in certain of the provinces and territories of Canada provides purchasers with rights of rescission or damages, or both, where an offering memorandum or any amendment to it contains a misrepresentation. A “misrepresentation” is an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading or false in the light of the circumstances in which it was made.

These remedies must be commenced by the purchaser within the time limits prescribed and are subject to the defenses and limitations contained in the applicable securities legislation. Each purchaser should refer to the provisions of the applicable securities laws for the particulars of these rights or consult with a legal advisor. The rights summarized below are in addition to and without derogation from any other right or remedy which purchasers may have at law and are intended to correspond to, and are entirely qualified by, the provisions of the relevant securities laws and are subject to the defenses and limitations contained therein.

The following summaries are subject to the express provisions of the applicable securities statutes and instruments in the below-referenced provinces and the regulations, rules and policy statements thereunder and reference is made thereto for the complete text of such provisions.

## **Ontario Investors**

Under Ontario securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company if the offering memorandum contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of 180 days from the date the purchaser first had knowledge of the facts giving rise to the cause of action and three years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the Company. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the Company and any selling security holder will have no liability. In the case of an action for damages, the Company will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

These rights are not available for a purchaser that is (a) a Canadian financial institution or a Schedule III Bank (each as defined in National Instrument 45-106 – Prospectus Exemptions), (b) the Business Development Bank of Canada incorporated under the Business Development Bank of Canada Act (Canada), or (c) a subsidiary of any person referred to in paragraphs (a) and (b), if the person owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by directors of that subsidiary.

# Risk Factors and Statutory Rights of Action



## Saskatchewan Investors

Under Saskatchewan securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages against the Company, every director and promoter of the Company as of the date of the offering memorandum, every person or company whose consent has been filed under the offering memorandum, every person or company that signed the offering memorandum or the amendment to the offering memorandum and every person or company who sells the securities on behalf of the Company under the offering memorandum, or while still the owner of the securities, for rescission against the Company if the offering memorandum contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of one year from the date the purchaser first had knowledge of the facts giving rise to the cause of action and six years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the Company or the others listed above. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the Company and the others listed above will have no liability. In the case of an action for damages, the Company and the others listed above will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

Other defences in Saskatchewan legislation include that no person or company, other than the Company, will be liable if the person or company proves that (a) the offering memorandum or any amendment to it was sent or delivered without the person's or company's knowledge or consent and that, on becoming aware of it being sent or delivered, that person or company immediately gave reasonable general notice that it was so sent or delivered, or (b) with respect to any part of the offering memorandum or any amendment to it purporting to be made on the authority of an expert, or purporting to be a copy of, or an extract from, a report, an opinion or a statement of an expert, that person or company had no reasonable grounds to believe and did not believe that there had been a misrepresentation, the part of the offering memorandum or any amendment to it did not fairly represent the report, opinion or statement of the expert.

No person or company, other than the Company, is liable for any part of the offering memorandum or the amendment to the offering memorandum not purporting to be made on the authority of an expert and not purporting to be a copy of or an extract from a report, opinion or statement of an expert, unless the person or company (a) failed to conduct a reasonable investigation sufficient to provide reasonable grounds for a belief that there had been no misrepresentation, or (b) believed there had been a misrepresentation.

# Risk Factors and Statutory Rights of Action



## **Saskatchewan Investors (Continued)**

Similar rights of action for damages and rescission are provided in Saskatchewan legislation in respect of a misrepresentation in advertising and sales literature disseminated in connection with an offering of securities.

Saskatchewan legislation also provides that where an individual makes a verbal statement to a prospective purchaser that contains a misrepresentation relating to the security purchased and the verbal statement is made either before or contemporaneously with the purchase of the security, the purchaser has, without regard to whether the purchaser relied on the misrepresentation, a right of action for damages against the individual who made the verbal statement.

In addition, Saskatchewan legislation provides a purchaser with the right to void the purchase agreement and to recover all money and other consideration paid by the purchaser for the securities if the securities are sold by a vendor who is trading in Saskatchewan in contravention of Saskatchewan securities legislation, regulations or a decision of the Financial and Consumer Affairs Authority of Saskatchewan.

The Saskatchewan legislation also provides a right of action for rescission or damages to a purchaser of securities to whom an offering memorandum or any amendment to it was not sent or delivered prior to or at the same time as the purchaser enters into an agreement to purchase the securities, as required by the Saskatchewan legislation.

A purchaser who receives an amended offering memorandum has the right to withdraw from the agreement to purchase the securities by delivering a notice to the Company within two business days of receiving the amended offering memorandum.

## **Alberta, British Columbia and Quebec**

To the extent securities legislation in Alberta, British Columbia and Quebec do not entitle purchasers of securities under an offering memorandum, or any amendment thereof, to statutory rights equivalent to those described above, then, notwithstanding securities legislation in such provinces, in consideration of their purchase of the securities and upon accepting a purchase confirmation in respect thereof, the Company will grant these purchasers contractual rights of action for damages or rescission that are substantially the same as the statutory rights of action provided to residents of Ontario who purchase securities.

# Risk Factors and Statutory Rights of Action



## **Manitoba Investors**

If an offering memorandum or any amendment thereto, sent or delivered to a purchaser contains a misrepresentation, the purchaser who purchases the security is deemed to have relied on the misrepresentation if it was a misrepresentation at the time of the purchase and has a statutory right of action for damages against the Company, every director of the Company at the date of the offering memorandum, and every person or company who signed the offering memorandum. Alternatively, the purchaser may elect to exercise a statutory right of rescission against the Company, in which case the purchaser will have no right of action for damages against any of the aforementioned persons.

No action shall be commenced to enforce any of the foregoing rights more than: (a) in the case of an action for rescission, 180 days from the date of the transaction that gave rise to the cause of action, or (b) in the case of an action for damages, the earlier of (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action, or (ii) two years after the date of the transaction that gave rise to the cause of action.

Securities legislation in Manitoba provides a number of limitations and defences to such actions, including:

- a) in an action for rescission or damages, no person or company will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;
- b) in an action for damages, no person or company will be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and
- c) in no case will the amount recoverable under the right of action described above exceed the price at which the securities were offered under the offering memorandum.

## **New Brunswick Investors**

Under New Brunswick securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company in the event that the offering memorandum, or a document incorporated by reference in or deemed incorporated into the offering memorandum, contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages is exercisable not later than the earlier of one year from the date the purchaser first had knowledge of the facts giving rise to the cause of action and six years from the date on which payment is made for the securities. The right of action for rescission is exercisable not later than 180 days from the date on which payment is made for the securities. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the Company. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the Company will have no liability. In the case of an action for damages, the Company will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

# Risk Factors and Statutory Rights of Action



## **Nova Scotia Investors**

Under Nova Scotia securities legislation, certain purchasers who purchase securities offered by an offering memorandum during the period of distribution will have a statutory right of action for damages against the Company and the directors of the Company as of the date the offering memorandum, or while still the owner of the securities, for rescission against the Company if the offering memorandum, or a document incorporated by reference in or deemed incorporated into the offering memorandum, contains a misrepresentation without regard to whether the purchasers relied on the misrepresentation. The right of action for damages or rescission is exercisable not later than 120 days from the date on which payment is made for the securities or after the date on which the initial payment for the securities was made where payments subsequent to the initial payment are made pursuant to a contractual commitment assumed prior to, or concurrently with, the initial payment. If a purchaser elects to exercise the right of action for rescission, the purchaser will have no right of action for damages against the Company or other seller or the directors of the Company. In no case will the amount recoverable in any action exceed the price at which the securities were offered to the purchaser and if the purchaser is shown to have purchased the securities with knowledge of the misrepresentation, the Company or other seller and the directors of the Company will have no liability. In the case of an action for damages, the Company or other seller and the directors of the Company will not be liable for all or any portion of the damages that are proven to not represent the depreciation in value of the securities as a result of the misrepresentation relied upon.

In addition, a person or company, other than the Company, is not liable with respect to any part of the offering memorandum or any amendment to the offering memorandum not purporting (a) to be made on the authority of an expert or (b) to be a copy of, or an extract from, a report, opinion or statement of an expert, unless the person or company (i) failed to conduct a reasonable investigation to provide reasonable grounds for a belief that there had been no misrepresentation or (ii) believed that there had been a misrepresentation.

A person or company, other than the Company, will not be liable if that person or company proves that (a) the offering memorandum or any amendment to the offering memorandum was sent or delivered to the purchaser without the person's or company's knowledge or consent and that, on becoming aware of its delivery, the person or company gave reasonable general notice that it was delivered without the person's or company's knowledge or consent, (b) after delivery of the offering memorandum or any amendment to the offering memorandum and before the purchase of the securities by the purchaser, on becoming aware of any misrepresentation in the offering memorandum or any amendment to the offering memorandum, the person or company withdrew the person's or company's consent to the offering memorandum or any amendment to the offering memorandum, and gave reasonable general notice of the withdrawal and the reason for it, or (c) with respect to any part of the offering memorandum or any amendment to the offering memorandum purporting (i) to be made on the authority of an expert, or (ii) to be a copy of, or an extract from, a report, an opinion or a statement of an expert, the person or company had no reasonable grounds to believe and did not believe that (A) there had been a misrepresentation, or (B) the relevant part of the offering memorandum or any amendment to the offering memorandum did not fairly represent the report, opinion or statement of the expert, or was not a fair copy of, or an extract from, the report, opinion or statement of the expert.

# Risk Factors and Statutory Rights of Action



## Prince Edward Island Investors

If an offering memorandum, together with any amendment thereto, is delivered to a purchaser and the offering memorandum, or any amendment thereto, contains a misrepresentation, a purchaser has, without regard to whether the purchaser relied on the misrepresentation, a statutory right of action for damages against (a) the Company, (b) subject to certain additional defences, against every director of the Company at the date of the offering memorandum and (c) every person or company who signed the offering memorandum, but may elect to exercise the right of rescission against the Company (in which case the purchaser shall have no right of action for damages against the aforementioned persons or company).

No action shall be commenced to enforce the right of action discussed above more than: (a) in the case of an action for rescission, 180 days after the date of the transaction that gave rise to the cause of action; or (b) in the case of any action for damages, the earlier of: (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action.

Securities legislation in Prince Edward Island provides a number of limitations and defences to such actions, including:

- a) no person or company will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;
- b) in an action for damages, the defendant is not liable for all or any portion of the damages that it proves does not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and
- c) in no case shall the amount recoverable under the right of action described herein exceed the price at which the securities were offered under the offering memorandum, or any amendment thereto.

# Risk Factors and Statutory Rights of Action



## **Newfoundland and Labrador Purchasers**

If an offering memorandum, together with any amendment thereto, contains a misrepresentation, a purchaser has, without regard to whether the purchaser relied on the misrepresentation, a statutory right of action for damages against (a) the Company, (b) subject to certain additional defences, against every director of the Company at the date of the offering memorandum and (c) every person who signed the offering memorandum, but may elect to exercise the right of rescission against the Company (in which case the purchaser shall have no right of action for damages against the aforementioned persons).

No action shall be commenced to enforce the right of action discussed above more than: (a) in the case of an action for rescission, 180 days after the date of the transaction that gave rise to the cause of action; or (b) in the case of any action for damages, the earlier of: (i) 180 days after the purchaser first had knowledge of the facts giving rise to the cause of action; or (ii) three years after the date of the transaction that gave rise to the cause of action.

Securities legislation in Newfoundland and Labrador provides a number of limitations and defences to such actions, including:

- a) no person will be liable if it proves that the purchaser purchased the securities with knowledge of the misrepresentation;
- b) in an action for damages, the defendant is not liable for all or any portion of the damages that it proves does not represent the depreciation in value of the securities as a result of the misrepresentation relied upon; and
- c) in no case shall the amount recoverable under the right of action described herein exceed the price at which the securities were offered under the offering memorandum, or any amendment thereto.

## **The Territories**

In Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Yukon, Nunavut, and Northwest Territories, respectively, in circumstances where an offering memorandum, or an amendment thereto, contains a misrepresentation. Such rights are similar, but not identical, to the rights available to Ontario purchasers.