



Stria
LITHIUM

A New **Source**,
a New **Process**
for **Green Technology** Lithium

TSX-V: SRA
Corporate Presentation - 2015

Disclaimer

This presentation contains "forward-looking information" within the meaning of Canadian securities legislation. All information contained herein that is not clearly historical in nature may constitute forward-looking information. Generally, such forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including but not limited to: (i) volatile stock price; (ii) the general global markets and economic conditions; (iii) the possibility of write-downs and impairments; (iv) the risk associated with exploration, development and operations of mineral deposits; (v) the risk associated with establishing title to mineral properties and assets; (vi) the risks associated with entering into joint ventures; (vii) fluctuations in commodity prices; (viii) the risks associated with uninsurable risks arising during the course of exploration, development and production; (ix) competition faced by the resulting issuer in securing experienced personnel and financing; (x) access to adequate infrastructure to support mining, processing, development and exploration activities; (xi) the risks associated with changes in the mining regulatory regime governing the resulting issuer; (xii) the risks associated with the various environmental regulations the resulting issuer is subject to; (xiii) risks related to regulatory and permitting delays; (xiv) risks related to potential conflicts of interest; (xv) the reliance on key personnel; (xvi) liquidity risks; (xvii) the risk of potential dilution through the issue of common shares; (xviii) the Company does not anticipate declaring dividends in the near term; (xix) the risk of litigation; and (xx) risk management.

Forward-looking information is based on assumptions management believes to be reasonable at the time such statements are made, including but not limited to, continued exploration activities, no material adverse change in metal prices, exploration and development plans proceeding in accordance with plans and such plans achieving their stated expected outcomes, receipt of required regulatory approvals, and such other assumptions and factors as set out herein. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such forward-looking information. Such forward-looking information has been provided for the purpose of assisting investors in understanding the Company's business, operations and exploration plans and may not be appropriate for other purposes. Accordingly, readers should not place undue reliance on forward-looking information. Forward-looking information is made as of the date of this press release, and the Company does not undertake to update such forward-looking information except in accordance with applicable securities laws.

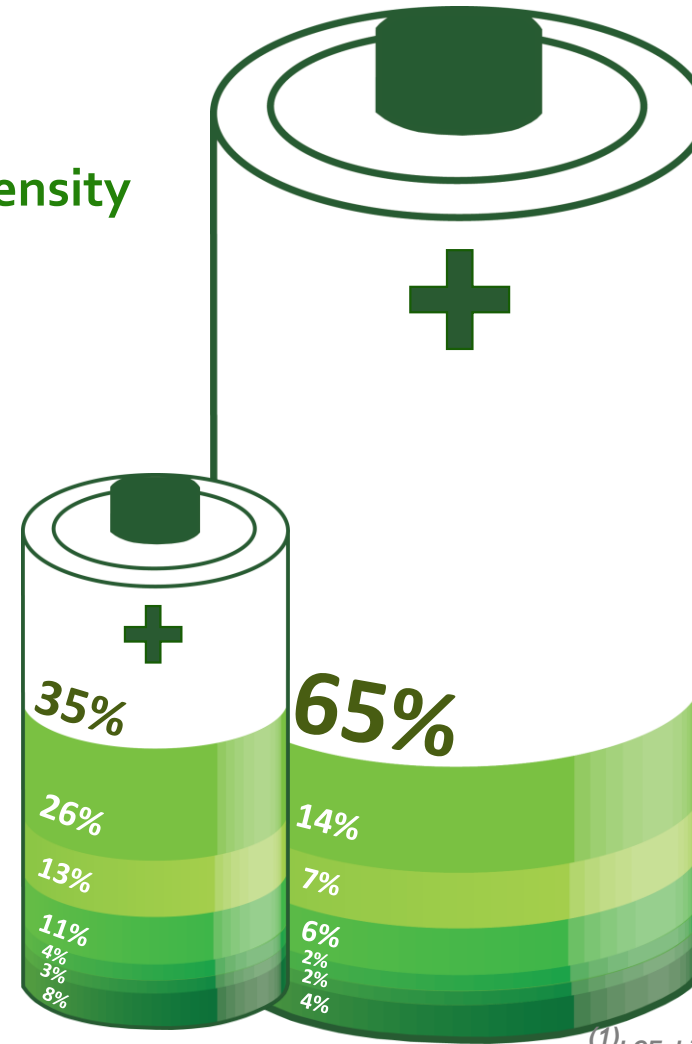
Market



Lithium :

1. Lightest Metal &
 2. Delivers more Energy
- = Best Specific Energy Density

2014
LCE:150kt ⁽¹⁾



2020
LCE:550kt ⁽¹⁾

- ☐ Batteries
- ☐ Glass & Ceramics
- ☐ Lubricating greases
- ☐ Aluminum
- ☐ Air treatment
- ☐ Pharmaceuticals
- ☐ Other

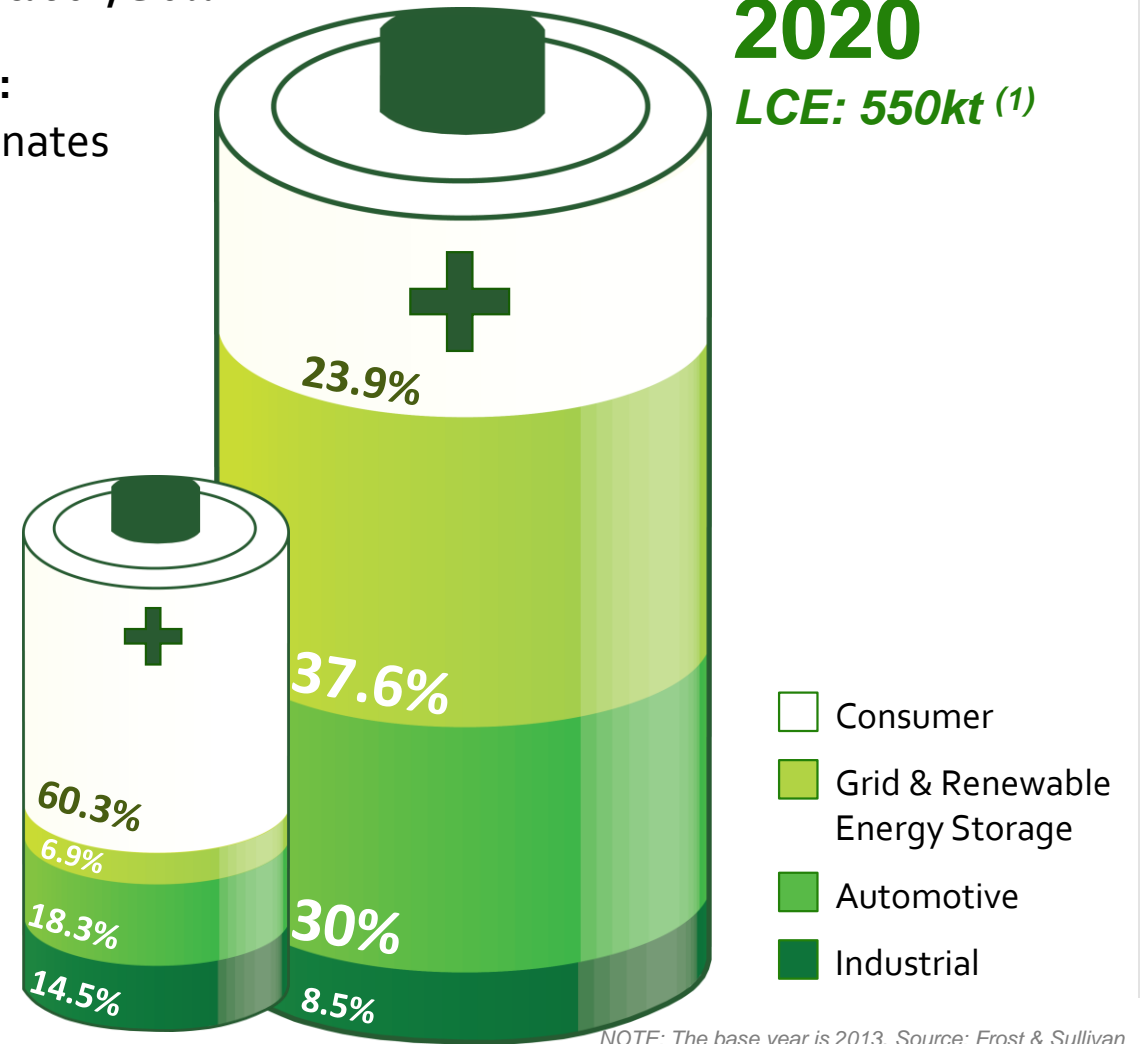
⁽¹⁾LCE: Lithium Carbonate Equivalent in 1000' tonnes

Market Segmentation by Application

Total Lithium-ion Battery Market: Percent Revenue Breakdown by Application, Global

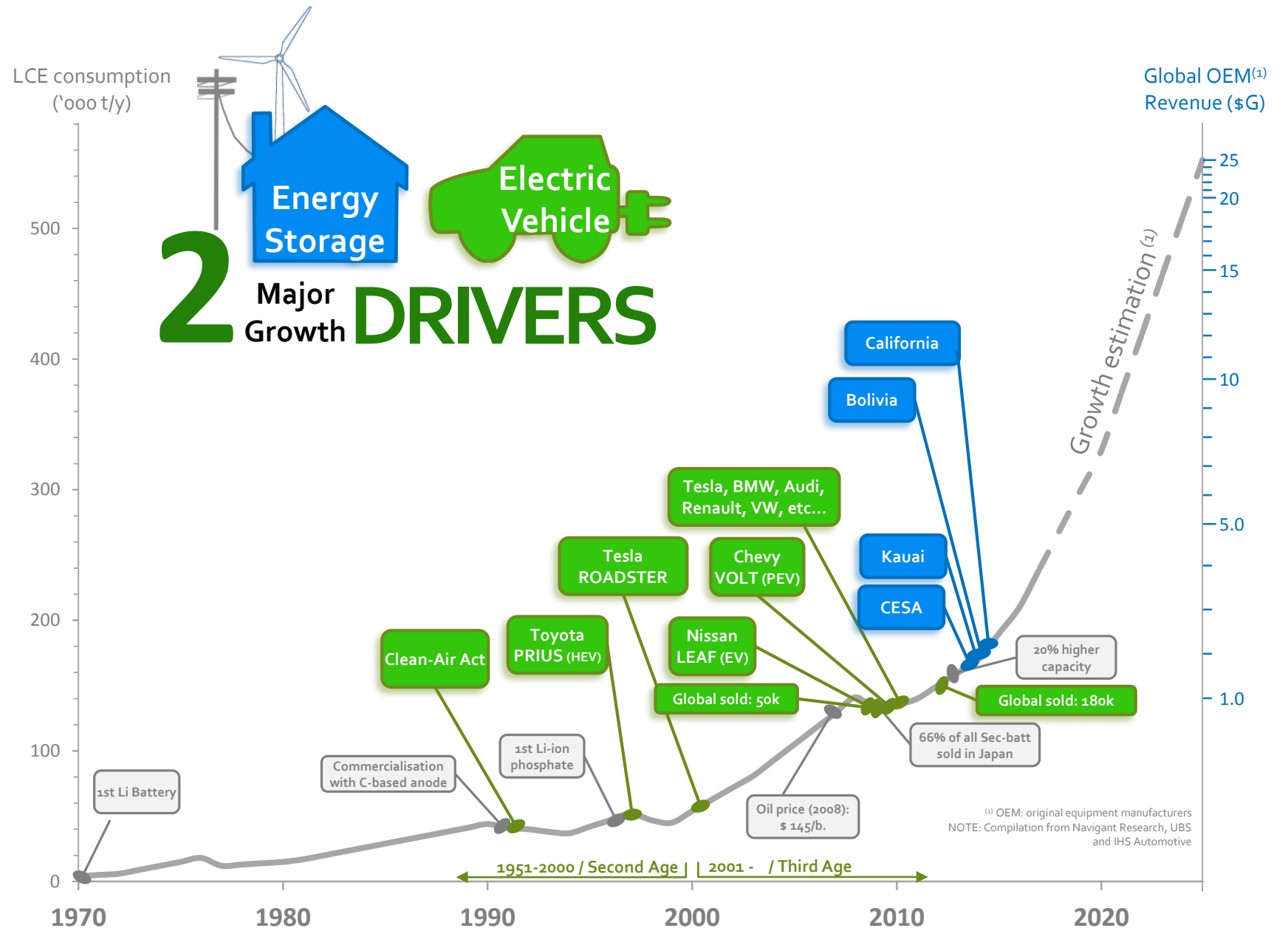
2020 Key Takeaway:
The utility segment dominates
the market

2014
LCE: 150kt ⁽¹⁾



(1) NOTE: The base year is 2013, Source: Frost & Sullivan
LCE: Lithium Carbonate Equivalent in 1000' tonnes

Global Market



Why Stria Lithium?

It's a **Technology Mining** company

-  Focused on the **Green** Energy Revolution
-  New **Processes**
-  Strategic **Alliances**

It's **Global Vision**

Strategic Alliances

« Stria Lithium is part of a wider
group of companies building a next
generation batteries platform »



POWERING THE GREEN REVOLUTION



FOCUS GRAPHITE
ULTRA HIGH PURITY
LOW COST
MOST ADVANCED PROJECT
UNRIVALED PERFORMANCE



STRIA LITHIUM
TECHNOLOGY MINING COMPANY
GAME-CHANGING PROPRIETARY PROCESS
LOWER COST
SPEED TO MARKET



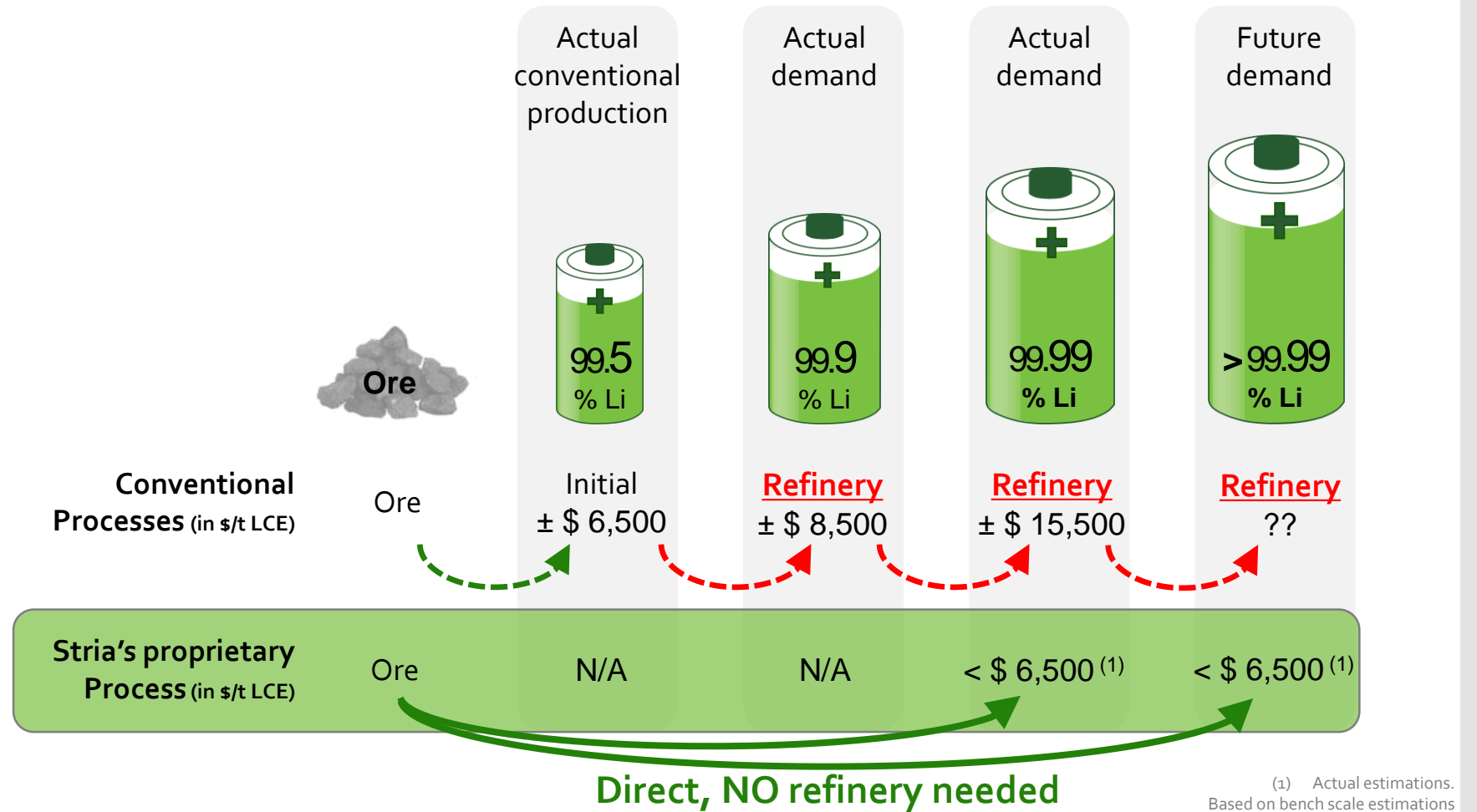
Next Generation Lithium Batteries



Stria Advantage

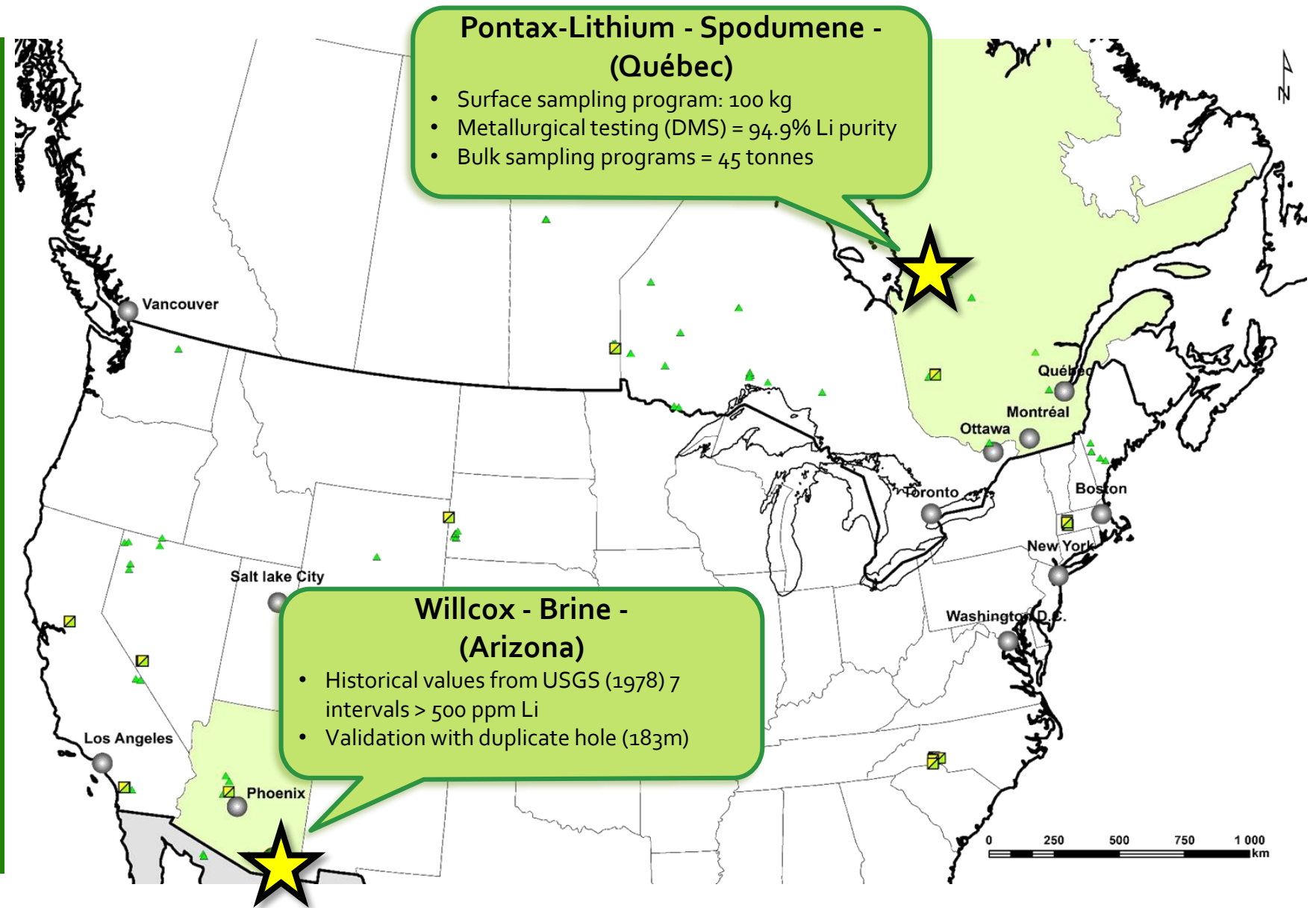
« Stria's process will produce, without the need of refinery steps, a high quality lithium compound in a more cost-effective way than what is produced today »

Understanding the demand

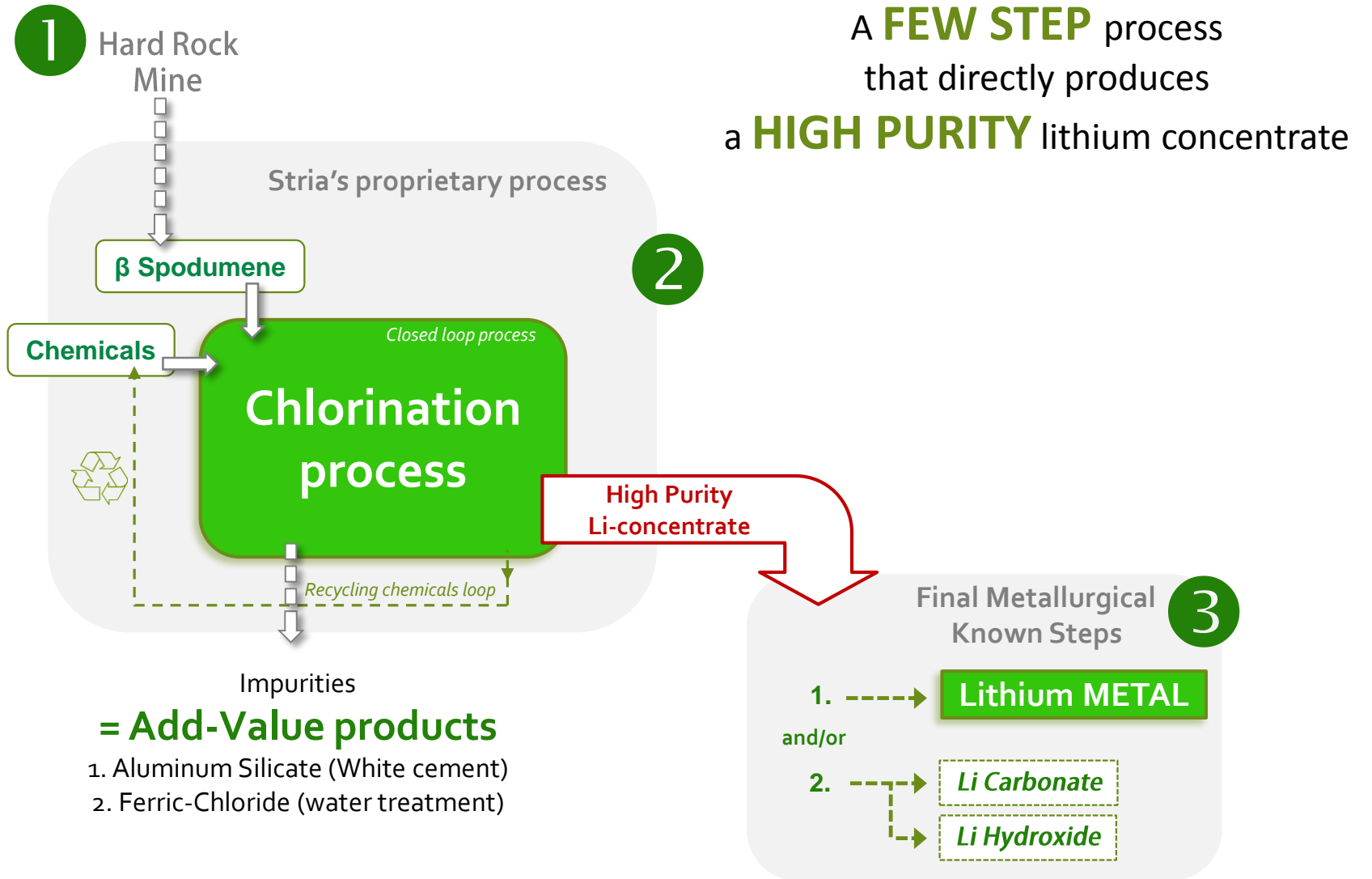


Exploration

« Two early stage properties with the actual role of feeding our proprietary process development. Those 2 properties do not have NI43-101 compliant resources estimates »



Our Proprietary Process: *Chlorination*



Our Proprietary Process:

Chlorination

The Advantages of Stria's process:

Few steps, closed loop process that:

- ✓ Is more efficient ⇔ **Saves TIME**
- ✓ Has fewer controls ⇔ **Lower COSTS**
- ✓ Removes all impurities ⇔ **Lower COSTS**
- ✓ Recycles its chemistry ⇔ **Lower COSTS**
- ✓ Not specific to one "hard rock" type mines

Impact in drastically lowering the **OPEX & CAPEX**

Our Team

www.strialithium.com



Board of Directors

- **Jeffrey York**, Chairman of the Board
Former President and COO of Giant Tiger stores, currently CEO of Farm Boy stores.
- **Gary Economo**, CEO & Director
- **Chester Burtt**, Director
President of Chester Burtt & Associates Ltd. ("CBAL"), a corporate and public affairs advisory firm
- **Marc-André Bernier**, M.Sc., P.Geo., Director and technical advisor
Geologist with 30 years of experience, he is a director of Focus Graphite Inc., Mincom Capital Inc., and Majescor Resources Inc. and VP of the Board of Directors of the SADC de Chibougama-Chapais
- **Robin B. Dow**, HBA, MBA, FCSI, Director
35 years experience in financing public resource companies. Currently Chairman and CEO of Galahad Metals Inc., and private companies Pueblo Potash Inc. and Desiree Resources Inc.
- **Lindsay Weatherdon**, Director
President and owner of Premcorp Sales & Marketing

Key management

- **Gary Economo**, CEO & Co-Founder
Over 30 years high tech experience, including as President and CEO of SPI technologies selling graphite products
- **Julien Davy**, President & COO - Qualified Person under NI 43-101
Geologist and MBA with 18 years experience in mid tier exploration companies
- **Judith Mazvihwa-MacLean**, CFO & Secretary
CFO, CMA and geologist with 12 years accounting experience in the mining sector
- **David Johnson, P.Eng.**, Chief Technology Officer
Over 30 years in metal process development and design, being a former Alcan engineer for 13 years; founder, VP of Technology, and Director of Cobatec Ltd., Argento Plata Metals Ltd. (now a part of MolyCorp) and Quantoxbury Technology Group Ltd. and; founder and principal of ALCERECO Inc.

Our Corporate Structure

Stria Lithium Inc.

912-130 Albert Street,
Ottawa, Ontario
K1P 5G4, CANADA

Symbol: SRA
Exchange: TSX-V



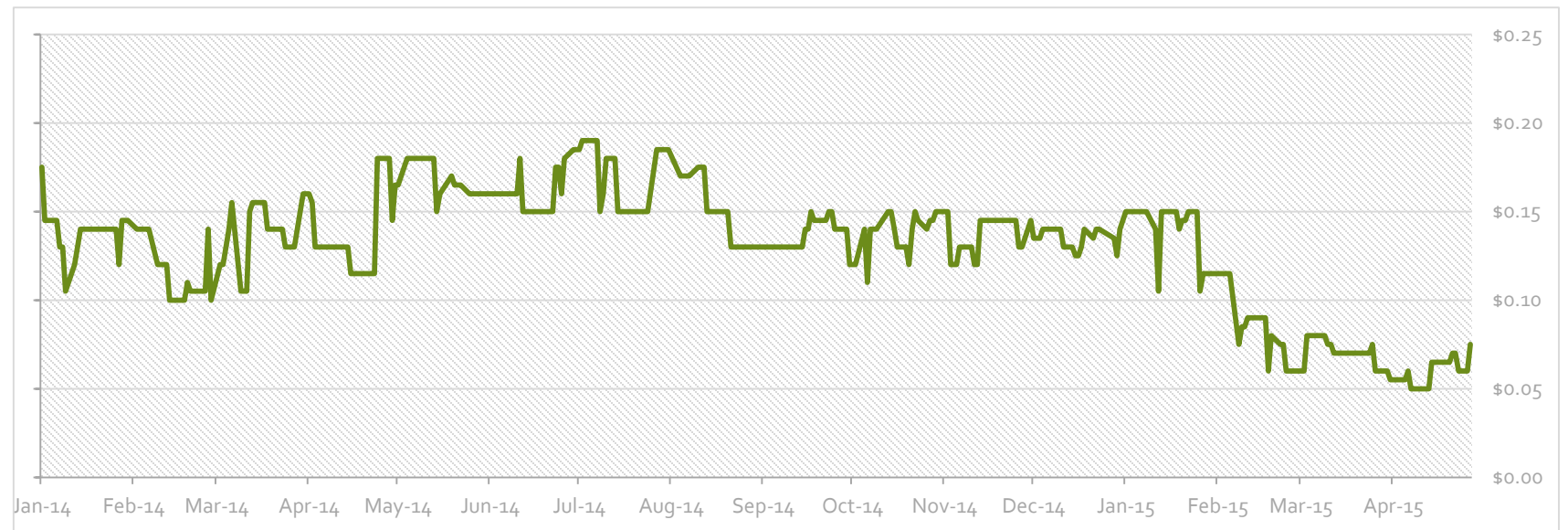
Shares issued and outstanding : **21,4 M**

Warrants outstanding : 5,7 M

Options outstanding : 1,7 M

Shares outstanding fully diluted : 28.7 M (as of March 31st, 2015)

Major Shareholder	Ownership
Management & Directors :	26 %
Institutions & Retails :	74 %



Conclusion

- As a **Technology mining** company, Stria is building a competitive market advantage
- **Strategic Alliances** within the Battery sector will drive growth within the Lithium market
- **Green** Recyclable Technology, Environmentally friendly
- **Cost-effective Process** with fewer steps with major impact on OPEX and CAPEX

